

JIMENA BRONFMAN CRENOVICH

ATTORNEY-AT-LAW

Education: Universidad de Chile School of Law (1967- 1972). International Law Institute (Georgetown University), Washington D.C., USA (1985). Diploma in Tax Analysis and Planning, Pontificia Universidad Católica de Chile (Best Student - 2003).

Attorney-at-Law Degree received on November 19, 1973.

Labor Experience: Tax Department Price Waterhouse (1977 – 1983). Chief Lawyer Foreign Trade and Foreign Exchange, Central Bank of Chile (1983 – 1986). Chief Legal Counsel Foreign Investment Committee (1987). Joins Guerrero, Olivos, Novoa y Errázuriz Law Firm in 1987 and is accepted as Partner in 1996. On March 1st, 2009 leaves the Law Firm to in order to provide legal services and advice through her own company, “Jimena Bronfman y Compañía Limitada”, with clients such as Methanex Chile Ltd., Mitsui & Co. (representing the company as a shareholder in Compañía Minera Doña Inés de Collahuasi), Hidroeléctrica Aconcagua, Transammonia Inc., March Resources, and several other.

March 11, 2010 through February 2011: Vice-Minister of Energy.

March 2011 through October 2012: Chief Legal Counsel Ministry of Mining.

Memberships: Chilean Bar Association; Chilean-American Chamber of Commerce (AmCham Chile); International Association of Jewish Lawyers and Jurists (IAJLJ) (Member of the Board of Governors); Association of International Petroleum Negotiators (AIPN). ICC Chile (Chilean Chapter of the International Chamber of Commerce) (Chief Energy and Environment). Created and is the Chairman of the Chilean Association of Jewish Lawyers.

Other: Arbitrator of the Center of Mediation and Arbitration of the Santiago Chamber of Commerce and of the National Center of Arbitration.

Academic Activities: Taught several courses in Master and Diploma programs at the Pontificia Universidad Católica de Chile and the Universidad del Desarrollo, and participated as a panelist in conferences on Chilean legislation applicable to hydrocarbons in events organized by AIPN.

Since 2001 I have been recognized as one of the leading lawyers in Chile in the Finance/Banking and Energy/Natural Resources areas, in the annually published rankings elaborated by Chambers & Partners and other international publications.

Languages: English (native-speaking level, including technical language). Understands and speaks French and Italian (medium level).

Professional experience in several areas, such as Energy, Natural Resources, Mining, Environmental Law and ILO's Convention Nr. 169 (Consultation Procedure of Native People):

1. I have negotiated innumerable contracts for the supply and transportation of natural gas both with Argentinean and Chilean suppliers.
2. I have actively participated, for more than 20 years, in the negotiation of Special Operation Contracts for the Exploration and Exploitation of Hydrocarbons with the State of Chile (Decree Law N° 1.089), in particular, in the Public Bid for Blocks in the XII Region carried out in 2007.
3. I have participated in the negotiation of several "Joint Operating Agreements" or "JOA" among the several parties forming part of the Contractor, under the contracts referred to above.
4. I participated in an extensive study for the installation of an LNG Plant in the North of Chile (the Pacific LNG Project), including gas transportation, the construction of the LNG Plant, the construction of a port, etc. The Project was finally not developed due to the lack of supply of natural gas from Bolivia.
5. I have negotiated coal supply agreements.
6. I advised Innergy in the construction and operation of an energy generating plant in the VII Region, including the analysis of the Financing agreements, the "EPC" Engineering, Procurement and Construction Contract, the contracts for the sale of energy (PPA), the contracts for the acquisition of turbines and equipment, etc.
7. I advised Hidroeléctrica Aconcagua in the construction and operation of small hydropower plants in the Maule Region, in which, and for the first time, the company reached agreements with the "*Central de Canalistas*" (owners of the water rights in the area), to use their water upstream to produce energy and return it downstream for irrigation purposes, actively participating in all of the agreements and contracts related to the project (including financing by the IFC).
8. I have analyzed and advised several Non-Conventional Renewable Energy projects.
9. Prior to my participation in Mr. Piñera's government, I was consulted by the Mining Commission of the Senate in connection with amendments proposed to the regulations on hydrocarbons.
10. I have advised several foreign companies in projects of all kinds, including matters pertaining to Project Financing and M&A.
11. I provided legal advise to international investment banks in several transactions, including project financing, derivatives instruments, taxation issues, foreign investment and Central Bank regulations, placing of ADRs and bonds, registration to trade in the Chilean Off-shore stock exchange, etc.

12. I represented Mitsui & Co. in the Board of Directors and Shareholders Meetings of Compañía Minera Doña Inés de Collahuasi.
13. I have expertise in in the financial markets, including financial instruments, derivatives, placement of bonds and convertible bonds in Chile and abroad, ADRs, Eurobonds.
14. I have expertise in Chilean tax regulations and Treaties to Avoid Double Taxation currently in force.
15. During my work with the Government of President Piñera I actively participated, among other, in:
 - (a) The analysis and drafting of new regulations in connection with concessions for geothermal energy projects,
 - (b) The public campaign to promote energy efficiency.
 - (c) The drafting of a new law granting tax benefits to building projects as long as they incorporated solar panels as an energy source to the houses or apartments.
 - (d) An initial analysis of the eventual use of nuclear energy in the country (jointly with the National Commission of Nuclear Energy).
 - (e) The drafting of the new Rules for the Shutting-up of Mining Works and Installations;
 - (f) The amendment to the Regulations on Mining Security, incorporating a new Chapter concerning Small and Artisan Miners;
 - (g) The drafting of a new Regulation regarding the Official Mining Bulletin;
 - (h) The drafting of the Bid Rules for the assignment of a Special Contract for the Exploration and Exploitation of Lithium Deposits and the Supreme Decree which determined the Terms and Conditions for such Contract;
 - (i) The new Regulations of the Environmental Impact Evaluation Service (SEIA), especially in those aspects related to the mining and energy industries, and the consultation procedure to Native People (ILO 169 Convention);
 - (j) The comments and proposals to the Government's project concerning the consultation to the Native People related to legal and administrative initiatives, which may have an impact on them;
 - (k) The Committee for the Expediency of Investments created by the Ministry of Economy, (analysis of recent judicial resolutions affecting Environmental Qualification Resolutions – RCA – of mining and energy projects);
 - (l) The preparation of the Minister of Mining's participation in the Counsel of Ministers for Sustainability and in the Ministers' Committee (in charge of reviewing claims against RCA's);
 - (m) The representation of the Government of Chile before the International Commission on Human Rights in Washington, D.C., in connection with a claim filed against the Government by the "*Comunidad Agrícola de los Huascoalinos*" in relation with the Pascua Lama Mining Project;
 - (n) The negotiations with the Argentinean Counterparty under the Treaty of Mining Integration and Cooperation between Chile and Argentina;

- (o) The negotiation, discussion and approval, in the Constitution, Legislation and Justice Commission of the House of Representatives of the Law on the Right of Conservation;
- (p) The analysis and comments to the Project of Law on Biodiversity.

I am currently an independent legal advisor and am actively working in my capacity as an arbitrator judge of the Centre for Mediation and Arbitration of the Chilean Chamber of Commerce and as independent legal counsel for several companies,

SANTIAGO, SEPTEMBER, 2017